# CLIENT INFORMATION QUESTIONNAIRE

## Please complete and return to Anne as soon as possible, at least 2 days prior to our first scheduled session.

All information received on this form will be treated as strictly confidential. Please fill out the forms *completely and accurately*. This information is essential to helping your trainer develop a program that addresses your needs, goals, and is safe and effective.

Name:			Date of Birth_	// MY	_ Age:
Address:			City	State	Zip Code
Phone: (h)		_(c)			
Email address:					
Occupation:				-	
Emergency Contact:			Relatio	onship:	
Phone Number:					
Physician's Name:			Physiciar	i's Phone:	
Physician's Address:					
	Street		City	State	Zip Code

Please provide 24 hours notice if you need to cancel or reschedule your Personal Training appointment.

### Locations:

Belchertown, Amherst, Hadley, Ludlow and Ware

### Contact:

Anne Roberts, CPT Belchertown, MA 01007 413-579-1767 anne@keyfitnesstraining.com

www.keyfitnesstraining.com



For office use only: Referred by:	Contact Date:
Personal Trainer:	-
1 <sup>st</sup> Appointment:	_

PAR-Q FORM	Please mark YES or NO to the following:	YES	NO
Has your doctor ever said only medically supervised			
Do you frequently have pa	ins in your chest when you perform physical activity?		
Have you had chest pain w	when you were not doing physical activity?		
Do you lose your balance			
Do you have a bone, joint o limitations that must be add (i.e. diabetes, osteoporosis anorexia, bulimia, anemia,			
Are you pregnant now or h	ave given birth within the last 6 months?		
Have you had a recent sur	gery?		
If you have marked YES to	any of the above, please elaborate below:		

Do you take any medications, either prescription or non-prescription, on a regular basis? Yes/No What is the medication for?

How does this medication affect your ability to exercise or achieve your fitness goals?

## Lifestyle Related Questions:

1) Do you smoke?	YES	NO	If yes, how many per day?		
2) Do you drink alcohol?	YES	NO	If yes, how many glasses per week?		week?
3) How many hours do you regu	ularly sle	ep at nig	ght?		
4) Describe your job:	Seden	tary	Active F	hysically Dema	nding
5) Does your job require travel?	YES	NO			
6) On a scale of 1-10, how woul	ld you ra	ate your :	stress level (1=	very low 10=ve	ery high)?
7) List your 3 biggest sources of stress: abcc.					
8) Do you regularly utilize the services of a massage therapist? YES NO					
9) Is anyone in your family over	weight?	Mother	Father	Sibling	Grandparent
10) Were you overweight as a child? YES NO If yes, at what age(s)?					

## Fitness History:

1) When were you in the best shape of your life?					
2) Have you been exercising consistently for the past 3 months? YES NO					
3) When did you first start thinking about getting in shape?					
4) What if anything stopped you in the past?					
5) On a scale of 1-10, how would you rate your present fitness level (1=Worst 10=Best)?					
Nutrition Related Questions:					
1) On a scale of 1-10, how would you rate your Nutrition (1=very poor 10=excellent)?					
2) How many times a day do you usually eat (including snacks)?					
3) Do you skip meals? YES NO 4) Do you eat breakfast? YES NO					
5) Do you eat late at night? Often Sometimes Rarely Never					
6) What activities do you engage in while eating? (TV, reading etc)					
7) How many glasses of water do you consume daily?					
8) Do you feel drops in your energy throughout the day? YES NO If yes, when?					
9) Do you know how many calories you eat per day? YES NO If yes, how many?					
<ul> <li>10) Are you currently or have you ever taken a multivitamin or any other food supplements?</li> <li>Y N If yes, please list the supplements:</li> </ul>					
11) At work or school, do you usually: Eat out Bring food					
12) How many times per week do you eat out?					
13) Do you do your own grocery shopping? YES NO					
14) Do you do your own cooking? YES NO					
15) Besides hunger, what other reason(s) do you eat? Boredom Social Stressed Tired Depressed Happy Nervous					
16) Do you eat past the point of fullness? Often Sometimes Rarely Never					
17) Do you eat foods high in fat and sugar? Often Sometimes Rarely Never					

Exercise Related	Questions: SI	kip to next section i	f you are pr	esently inactive.		
1) How often do you ta	ake part in physic	al exercise?				
	5-7x/week	3-4x/week 1	-2x/week			
2) If your participation is lower than you would like it to be, what are the reasons?						
Lack of Interest	Illness/Injury	Lack of Time	Other_			
3) For how long have	you been consist	ently physically act	ive?			
4) What activities are	you presently invo	olved in?				
Cardio &/or Sports	Frequency/We	ek Average	Length	Easy/Mod/H	ard	
Is cardio conditioning	an area that you	would like us to hel	p you with?	YES	NO	
Strength Training	-			Easy/Mod/H	ard	
List exercises:						
Would you like some a	assistance with vo	our muscle conditio	ning progra	m? YES	NO	
Stretching	Frequency/We		0.0			
	aoma hala with a	otrotobing program		NO		
Would you appreciate			n? YES	NO		
5) Please mark all th Group Fitness		iterest you: Snowshoeing		Football		
Private Person Partner Trainin	al Training	Cross Country Skiin Hiking	g	Soccer Swimming		
Boxing workout		Golf		Tennis		
Indoor Cycling Pilates/Yoga		Basketball Baseball		Triathlon Volleyball		
Running Progra		Rock Climbing		Kayaking		
Walking Progra	ims	Skiing/Snowboardin	g	White Water Raf	ting	
Developing your	Fitness Progr	am:				
1. Please indicate ho	w/when you prefe	er to exercise:				
a) LARGE GRO	JPS SMALL G	ROUPS ALON	E COMBI	NATION		
b) MORNING	AFTERNOON	EVENING				
2. Realistically, how c	often a week woul	d you like to exerci	se?	x/week		
3. Realistically, how r	nuch time would y	ou like to spend d	uring each e	exercise session	?	
4. Based on your sch	edule and our fac	ility location, where	e will most w	orkouts take pla	ace?	
Studio	Home	Outside	Gym you b	belong to V	Vork Gym	
5. Based on your com goals?	mitment, how ofte	en would you like to	o see a train	er to help you a	chieve your	
3x/week 2x/w	eek 1x/week	1x/two weeks	1x/month	Other:		

6. If you could design your own exercise program, what would an ideal training week look like to you? Please be specific. List your favorite days, times etc.

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	SUNDAY

#### Goal Setting:

How I best help you? Please check all that apply.

Lose Body Fat	Develop Muscle Tone	Rehabilitate an Injury	Safety
Start an Exercise Program	Nutrition Education	Motivation	Fun
Sports Specific Training	Increase Muscle Size	Design a more advanced	program

Other

In order to increase your chances of being successful at achieving your goals, a certain protocol should be followed. Please ensure all your goals are 'SMART'.

S= Specific (Provide details, how long, how much etc.)

M= Measurable (How will you measure whether you've reached your goals)

A= Attainable (Be realistic, set smaller goals)

- R = Rewards-Based (Attach a reward to each goal)
- T = Time Frame (Set specific dates for goals)

1. Please list in order of priority, the fitness goals you would like to achieve in the next 3-12 months?

	a)
	b)
	C)
2.	How important is it for you to achieve these goals? Very Semi Not very
3.	How long have you been thinking about achieving these goals?
4.	Where do you rate health in your life? Low priority Medium Priority High priority
5.	How committed are you to achieving your fitness goals? Very Semi Not very
	What do you think is the most important thing your Personal Trainer can do to help you chieve your fitness goals?

8. Outline what you feel are the obstacles or your potential actions, behaviors, or activities that could impede your progress towards accomplishing your goals (i.e. not training consistently, upcoming vacation, busy season at work, not following the program, allowing other responsibilities to become a priority over exercise, etc.).

9. Outline 3 methods that you plan to use to overcome these obstac	les:
a b c	
Miscellaneous Questions:	
<ol> <li>How did you hear about Key Fitness? Please check the applicabl Brochure Yellow Pages Website Drop-in</li> <li>Word of Mouth Referral – Who?</li> <li>Newspaper/Magazine Column or Ad – Which one?</li> <li>Flyer in local business – Where?</li> <li>Chamber of Commerce/Networking Event Other</li> </ol>	
2. Why did you choose to train with Key Fitness Personal Training in or organization? Please check that which applies.	stead of another trainer
Location       Cost       Customer Service       Word of Mou         Programs       Options       You know I can help you produce res         Other	
3. What would cause you to discontinue training with us?	
8. The Gift of Fitness: As a new client, we offer you the opportunity to certificate for one complimentary training session and one week mem may both be able to make a huge difference in their lives. Please tak names of two friends, family members or co-workers whom you belier and achieve their health and fitness goals. We'll let you give them the to schedule them for their first session.	bership to our studio. We the time to jot down the ve are ready to take action
Name Phone	
i	
<mark>ii.</mark>	

#### PARTICIPANT RELEASE AND KNOWLEDGE OF AGREEMENT

, wish to participate in the exercise and 1) I, training program offered by Key Fitness Personal Training (KEY FITNESS), wholly owned by Anne Roberts. I understand there are inherent risks in participating in a program of strenuous exercise; consequently, I have been examined by a physician of my choice and have obtained his/her approval for my participation in a fitness program within sixty (60) days of the date set forth below. No change has occurred in my physical condition since the date such approval was given which might affect my ability to participate in the fitness program. If a physician has not examined me, I agree to see a physician within sixty (60) days of the date set forth below to obtain his/her approval for my participation in a fitness program. If I choose not to see a physician prior to beginning a fitness program. I do so strictly at my own risk and against recommendation of KEY FITNESS. I further agree that KEY FITNESS, or Anne Roberts or her affiliates shall not be liable or responsible for any injuries to me resulting from my participation in the fitness program (whether at home, at the training studio, outdoors, or at a corporate, commercial, residential or other fitness facility), and I expressly release and discharge KEY FITNESS, Anne Roberts or her, employees, agents and/or assigns from all claims, actions, judgments and the like which I or my heirs, executors, administrators or assigns may have or claim to have as a result of any injury or other damage which may occur in connection with my participation in the fitness program, excepting only an injury caused by an intentional act of such person or persons. This Release shall be binding upon my heirs, executors, administrators, and assigns.

I have read and understand this term: \_\_\_\_(initial)

- 2) I understand that KEY FITNESS, or Anne Roberts and her affiliates will make every reasonable effort to preserve the privacy of the information contained in this Client Information Questionnaire. I further agree that KEY FITNESS, or Anne Roberts and her affiliates shall not be liable or responsible to me for any inadvertent disclosure of the information contained in the Client Information Questionnaire and I expressly release and discharge KEY FITNESS, Anne Roberts, her employees, agents and/or assigns from all claims, actions, judgment and the like which I or my heirs, executors, administrators or assigns may have or claim to have as a result of any damage which may occur in connection with disclosure of private information contained in the Client Information Questionnaire. This release shall be binding upon my heirs, executors, administrators and assigns. I have read and understand this term: \_\_\_\_\_(initial)
- 3) I certify that the answers to the questions outlined on the PAR-Q form are true and complete to the best of my knowledge. I acknowledge that medical clearance is requested if I have answered "Yes" to any of the questions on the PAR-Q form. I understand and agree that it is my responsibility to inform all employees of any conditions or changes in my health, now and ongoing, which might affect my ability to exercise safely and with minimal risk of injury.

I have read and understand this term: \_\_\_\_(initial)

I understand that I am not obligated to perform nor participate in any activity that I do not wish to do, and that it is my right to refuse such participation at any time during my training sessions. I understand that should I feel lightheaded, faint, dizzy, nauseated, or experience pain or discomfort, I am to stop the activity and inform my Personal Trainer or Group Fitness Instructor.
 I have read and understand this term: (initial)

5) I understand the results of any fitness program cannot be guaranteed and my progress depends on my effort and cooperation in and outside of the sessions.
 I have read and understand this term: (initial)

I understand that all Personal Training rates are based on per-hour or partial-hour sessions and should I arrive late, I may not receive the full session with my trainer. In return, if my Personal Trainer is late for a session, I will still receive the full session time.
 I have read and understand this term: (initial)

- 7) I understand that KEY FITNESS bills its Personal Training clients on a pre-pay basis. Once my trainer and I have decided upon the type of training package and payment plan I will purchase, payment must be made before the sessions are conducted. Credit cards (through PayPal), cash, and checks made payable to KEY FITNESS are all accepted. I understand that all Personal Training sessions are non-transferable and non-refundable. I also understand that all Personal Training sessions must be redeemed within one year of purchase.
  I have read and understand this term: (initial)
- 8) I understand that KEY FITNESS operates on a scheduled appointment basis for all sessions and thus requires that I provide 24 hours' notice when canceling an appointment. No charge will be levied should I cancel with MORE than 24 hours' notice given. Should I cancel a session with LESS than 24 hours' prior notice, I will be charged in full for that session. It is recommended that all cancelled sessions be rescheduled to ensure consistency and progress. I have read and understand this term: (initial)
- 9) I understand that during a Personal Training or Group Training session, my trainer/instructor may have to touch my muscles or joints to correct alignment and/or to focus my concentration on a particular muscle area to be targeted. If I feel uncomfortable or experience any type of discomfort with this form of touch, I will immediately request that it be discontinued.
  - I have read and understand this term: \_\_\_\_(initial)
- I understand that the usage of any nutritional supplements is done under my own will and has not been prescribed by my Personal Trainer or any other KEY FITNESS representative.
   I have read and understand this term: \_\_\_\_\_(initial)
- 11) I understand that should my Personal Trainer become ill or is not able to train with me for extended periods of time (in excess of 90 days) that I am entitled to a full refund of any unused training sessions. I have read and understand this term: (initial)
- I understand that KEY FITNESS photographs many of their client events/sessions and I provide KEY FITNESS, Anne Roberts and her affiliates, the absolute right and permission to use these pictures/images for any lawful promotional, advertising or marketing purpose.
   I have read and understand this term: \_\_\_\_\_(initial)

I have read this Release and Terms of Agreement and I understand all of its terms. I sign it voluntarily and with full knowledge of its significance.

CLIENT

DATE

GUARDIAN'S SIGNATURE Required for clients 17 years old and younger DATE

ANNE ROBERTS

DATE